

**Illinois Consortia Cataloging Group
Future Plans for OCLC Holdings**

Friday, December 7, 2018 1:00-3:00 PM

RAILS Bolingbrook

Videoconference: IHLS, East Peoria

AGENDA

Registered Attendees:

- Magda Bonny, PrairieCat
- Scott Brandwein, SWAN
- Nincy George, RAILS
- Matt Hammermesiter, Pinnacle
- Erica Laughlin, RSA
- Kathy Schmidt, CCS
- John Slanicky, PrairieCat
- Anne Slaughter, RAILS
- Shelley Stone, IHLS
- Sandy Tedder, PrairieCat
- Dawne Tortorella, SWAN

1. Review of OSMOSIS Contract and Future
2. TMQ Processing – how is data pulled and how are reports reviewed & what post run actions completed?
 - a. What data is excluded from updates?
 - b. What reports are essential and can data be gathered elsewhere?
3. Local Practice of consortium libraries – do any maintain their own holdings directly? Does TMQ or your libraries add LHRs?
4. Consortium holdings/cataloging with OCLC – all participating or optional? Any expected trends in OCLC participation?
5. Demonstration of OCLC Data Synch practice (Matt – Pinnacle, Scott – SWAN reclamation) – review OCLC data synch setup configuration.
6. Outline desired method for analyzing holdings for synchronization with OCLC
7. Next steps

Homework:

Kathy shared the following webinar on Dec 4th – [WorldCat data sync collections mechanics: Create collections, upload files, and review output](#)

View OCLC WorldShare Collection Manager training resources at:

https://help.oclc.org/Metadata_Services/WorldShare_Collection_Manager/Training

Documentation & Resources:

- [WorldCat data sync collections – Process records in WorldCat Staging](#)
- [WorldCat data sync collections: Scenarios](#)
- [WorldCat data sync collections: Useful links](#)

Class Recordings/Registration:

NOTE: Keep in mind that these workshops are geared towards standalone libraries. We may need to request special sessions that address our process and workflow for centralized consortium management of holdings.

[WorldCat data sync collections mechanics: Create collections, upload files, and review output](#)

[WorldCat data sync collections: Processing paths for optimal outcomes](#)